**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 4 November 2021**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL197”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 8 November 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL197

**Nominal Issued** R60,000,000.00

**Issue Price** 100%

**Coupon** 5.563% (3 Month JIBAR as at 08 Nov 2021 of 3.683% plus 188bps) Maximum Interest Rate 6.78%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 8 November 2023

**Books Close Date** 30 January, 29 April, 30 July, 30 October

**Interest Payment Date(s)** 8 February, 8 May, 8 August, 8 November

**Last Day to Register** By 17:00 on29 January, 28 April, 29 July, 29 October

**Issue Date** 8 November 2021

**Date Convention** Following

**Interest Commencement Date** 8 November 2021

**First Interest Payment Date** 8 February 2022

**ISIN No.** ZAG000181298

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL197%20PricingSupplement0811.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL197%20PricingSupplement0811.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

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